

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Southern District of New York
Case number (if known): 17- Chapter 15

Check if this is an amended filing

Official Form 401

Chapter 15 Petition for Recognition of a Foreign Proceeding

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Life Premium Fund, SPC

2. Debtor's unique identifier **For non-individual debtors:**

Federal Employer Identification Number (EIN) _____

Other 187072. Describe identifier Registration Number

For individual debtors:

Social Security number: xxx - xx- _____

Individual Taxpayer Identification number (ITIN): 9 xx - xx - _____

Other _____ Describe identifier _____

3. Name of foreign representative(s) Andrew Richard Victor Morrison and David Martin Griffin

4. Foreign proceeding in which appointment of the foreign representative(s) occurred Fin. Servs. Div. of the Grand Ct. of Cayman Is., Cause No. FSD 3 of 2015 (AJJ)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Life Premium Fund, SPC
Name

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8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Cayman Islands

Debtor's registered office:

FTI Consulting, 53 Market Street, Suite 3212
Number Street

P.O. Box 30613
P.O. Box

Camana Bay, Grand Cayman KY1-1203
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

FTI Consulting, 53 Market Street, Suite 3212
Number Street

P.O. Box 30613
P.O. Box

Camana Bay, Grand Cayman KY1-1203
City State/Province/Region ZIP/Postal Code

Cayman Islands
Country

10. Debtor's website (URL)

http://www.lpfliquidation.com/

11. Type of debtor

Check one:

- Non-individual (check one):
 - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
 - Partnership
 - Other. Specify: Cayman Islands Exempted Segregated Portfolio Company
- Individual

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12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:

Debtor's assets are widely dispersed in the United States with no concentration in a particular district and no litigation pending; therefore, Foreign Representative selected this district where assets are located as a matter of efficacy and convenience.


13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

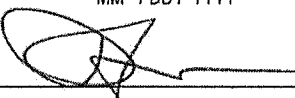
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,


Signature of foreign representative

Andrew Richard Victor Morrison
Printed name


Executed on 07/10/2017
MM / DD / YYYY


Signature of foreign representative

David Martin Griffin
Printed name

Executed on 07/10/2017
MM / DD / YYYY

14. Signature of attorney


Signature of Attorney for foreign representative

Date 07/10/2017
MM / DD / YYYY

D. Farrington Yates
Printed name

Kobre & Kim LLP
Firm name

800 Third Avenue
Number Street

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City

NY 10022
State ZIP Code

(212) 488-1200
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