

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LIFE PREMIUM FUND, SPC,

Debtor in a Foreign Proceeding.

Chapter 15

Case No.: 17-11899 (SMB)

**ORDER (I) SCHEDULING THE RECOGNITION HEARING; AND
(II) SPECIFYING FORM AND MANNER OF SERVICE OF NOTICE**

Upon the *Motion for Entry of an Order (I) Scheduling the Recognition Hearing; and (II) Specifying Form and Manner of Service of Notice* filed on July 10, 2017 (the “Motion”)¹ by the Foreign Representatives, Andrew Richard Victor Morrison and David Martin Griffin, in their capacity as the court-appointed joint official liquidators responsible for asset recovery internationally and duly-authorized foreign representatives of the Debtor in the Cayman Proceeding pending before the Honorable Justice Andrew J. Jones QC of the Financial Services Division of the Grand Court of the Cayman Islands under section 92 of the Cayman Islands Companies Law (2016 Revision); and it appearing that the Court has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference; and it appearing that venue is proper before this Court under 28 U.S.C. § 1410(3); and it appearing that adequate and sufficient notice of the filing of the Motion having been given by the Foreign Representatives; and it appearing that the relief requested in the Motion is necessary and beneficial to the Debtor; and the Court having considered and reviewed the Motion; and no objections or other responses having been filed that have not been overruled, withdrawn, or otherwise resolved; and after due

¹ Any capitalized term not otherwise defined herein shall have the meaning ascribed to such term in the Motion.

deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED, that the Motion is granted as set forth herein; and it is further

ORDERED, that the Recognition Hearing shall be held before this Court in Room 723 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York, on **August 15th, 2017 at 10:00 a.m.** (prevailing Eastern Time); and it is further

ORDERED, that responses or objections, if any, to the Petition or the relief requested therein (a "Response") shall be in writing in accordance with the Bankruptcy Code, Bankruptcy Rules, and Local Rules, and shall set forth the basis therefor, and such responses or objections must be: (i) filed electronically with the Court on the Court's electronic case filing system in accordance with and except as provided in General Order M-399 and the Court's Procedures for the Filing, Signing and Verification of Documents by Electronic Means (copies of each of which may be viewed on the Court's website at www.nysb.uscourts.gov) (and otherwise, on a compact disc (CD), preferably in Portable Document Format (PDF), Word Perfect or any other Windows-based word processing format, which CD shall be sent to the Office of the Clerk of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408), and a hard copy of such response or objection to be sent to the Chambers of the Honorable Stuart M. Bernstein, United States Bankruptcy Judge; and (ii) served upon (a) the Foreign Representatives' counsel (Kobre & Kim LLP, 800 Third Avenue, New York, New York 10022, Attention: D. Farrington Yates, Marcus J. Green, and George V. Utlik); and (b) the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, so as to be **actually received on or before August 8th, 2017 at 4:00 p.m.** (prevailing Eastern Time); and it is further

ORDERED, that the form and manner of the notice of the Recognition Hearing annexed hereto as **Exhibit 1** (the “Notice”) is hereby approved; and it is further

ORDERED, that copies of (i) the Notice and (ii) the Petition shall be served by **the petitioners by** electronic mail to the extent electronic mail addresses are available, and absent a known or valid electronic mail address, by United States mail, first-class postage prepaid, upon the Interested Parties identified on **Exhibit 2** hereto within five business days of entry of this Order; and it is further [SMB: 7/11/17]

ORDERED, that a copy of the Notice and the Petition shall be posted on the Debtor’s official liquidation website at <http://www.lpliquidation.com/>; and it is further

ORDERED, that the notice requirements set forth in section 1514(c) of the Bankruptcy Code are inapplicable in the context of this Chapter 15 Case or are hereby waived; and it is further

ORDERED, that service pursuant to this Order shall be good and sufficient service and adequate notice of the Recognition Hearing.

Dated: **July 11th, 2017**
New York, New York

/s/ STUART M. BERNSTEIN _____

Stuart M. Bernstein

UNITED STATES BANKRUPTCY JUDGE